

Mortgage Enquiry Fact Find

APPLICANT DETAILS	FIRST APPLICANT	SECOND APPLICANT
Full Name Mr/Mrs/Ms/Miss Surname Forename(s)		
Date of birth		
Current Address		
Minimum information required Town & County	Postcode	Postcode
Current residential status (tick as appropriate)	<input type="checkbox"/> Owner with no mortgage <input type="checkbox"/> Owner with mortgage <input type="checkbox"/> Renting private <input type="checkbox"/> Council tenant <input type="checkbox"/> Living with family	<input type="checkbox"/> Owner with no mortgage <input type="checkbox"/> Owner with mortgage <input type="checkbox"/> Renting private <input type="checkbox"/> Council tenant <input type="checkbox"/> Living with family
Time at current address	Yrs Mths	Yrs Mths
Telephone Numbers	Mobile Home Work	Mobile Home Work
Email Address		
NATIONALITY (if not British please state your Visa status)		
EMPLOYMENT DETAILS	FIRST APPLICANT	SECOND APPLICANT
Occupation		
Length of time in current job		
Are you	<input type="checkbox"/> Employed / <input type="checkbox"/> Self-Employed <input type="checkbox"/> Retired / <input type="checkbox"/> Contracted	<input type="checkbox"/> Employed / <input type="checkbox"/> Self-Employed <input type="checkbox"/> Retired / <input type="checkbox"/> Contracted
Salary Details	£	£
Details of any other income (e.g. pensions, rental, investment, state benefits, allowances)		
If self-employed – number of years' accounts available Net profit last year Previous year Year before that	£ £ £	£ £ £
Do you need to Self-Certify your income (e.g. you will tick YES if you have no income proof – No if you can prove all your income) (tick delete as appropriate)	<input type="checkbox"/> Yes / <input type="checkbox"/> No	<input type="checkbox"/> Yes / <input type="checkbox"/> No
Please give monthly figures you pay to Loans, Credit Cards Catalogues etc.		
MORTGAGE REQUIRED	FIRST APPLICANT	SECOND APPLICANT
What is the purpose of the Mortgage (tick as appropriate)	<input type="checkbox"/> Remortgage / <input type="checkbox"/> Next Purchase <input type="checkbox"/> First Time Buyer / <input type="checkbox"/> Right to Buy <input type="checkbox"/> Secured Loan / <input type="checkbox"/> Buy to Let Purchase <input type="checkbox"/> Buy to Let Remortgage	<input type="checkbox"/> Remortgage / <input type="checkbox"/> Next Purchase <input type="checkbox"/> First Time Buyer / <input type="checkbox"/> Right to Buy <input type="checkbox"/> Secured Loan / <input type="checkbox"/> Buy to Let Purchase <input type="checkbox"/> Buy to Let Remortgage
How Much would you like to borrow	£	£
Over what term	Years	Years
What is the Purchase Price (if a purchase)	£	£
If this is a Buy to Let, what is the expected monthly rental?	£	£

MORTGAGE REQUIRED (continued)	FIRST APPLICANT	SECOND APPLICANT
What is the House Value?	£	£
From what source?		
Type of property	<input type="checkbox"/> House/ <input type="checkbox"/> Flat	<input type="checkbox"/> House/ <input type="checkbox"/> Flat
If the property is not built of brick and tile/slate please state construction here		
If the property is a flat, is it ex local authority?	<input type="checkbox"/> Yes / <input type="checkbox"/> No	<input type="checkbox"/> Yes / <input type="checkbox"/> No
If the property is a flat, how many floors/flats in the block?		
Repayment Method (tick as appropriate)	<input type="checkbox"/> Capital Repayment / <input type="checkbox"/> ISA / <input type="checkbox"/> Endow / <input type="checkbox"/> Pension / <input type="checkbox"/> Interest Only	<input type="checkbox"/> Capital Repayment / <input type="checkbox"/> ISA / <input type="checkbox"/> Endow / <input type="checkbox"/> Pension / <input type="checkbox"/> Interest Only

FINANCIAL DETAILS	FIRST APPLICANT	SECOND APPLICANT
Have you missed any payments on any mortgage, rent or loan in the last 12 months	<input type="checkbox"/> Yes / <input type="checkbox"/> No Details: (including amount & date. Please be as detailed as possible so that I can advise you correctly)	<input type="checkbox"/> Yes / <input type="checkbox"/> No Details: (including amount & date. Please be as detailed as possible so that I can advise you correctly)
Have you ever had any CCJs or Defaults	<input type="checkbox"/> Yes / <input type="checkbox"/> No Details: (including amount & date. Please be as detailed as possible so that I can advise you correctly)	<input type="checkbox"/> Yes / <input type="checkbox"/> No Details: (including amount & date. Please be as detailed as possible so that I can advise you correctly)
Have you ever been bankrupt or had a property repossessed	<input type="checkbox"/> Yes / <input type="checkbox"/> No Details: (including amount & date. Please be as detailed as possible so that I can advise you correctly)	<input type="checkbox"/> Yes / <input type="checkbox"/> No Details: (including amount & date. Please be as detailed as possible so that I can advise you correctly)

Please answer the following questions so that I can give you information about suitable products that are of interest to you. Please refer to the attached Glossary for help with what some of these sections may mean to you. Or you can always call me. Please indicate the features most important to you:

An upper limit on your mortgage costs for a specific period	<input type="checkbox"/> Yes / <input type="checkbox"/> No	Reason
Reason		No tie-in after a fixed, discounted or capped interest period <input type="checkbox"/> Yes / <input type="checkbox"/> No
To fix your mortgage costs for a certain period	<input type="checkbox"/> Yes / <input type="checkbox"/> No	Reason
Reason		Speed of mortgage completion <input type="checkbox"/> Yes / <input type="checkbox"/> No
Access to an initial cash sum (known as cashback)	<input type="checkbox"/> Yes / <input type="checkbox"/> No	Reason
Reason		Ability to add fees to the loan <input type="checkbox"/> Yes / <input type="checkbox"/> No
A discount on your mortgage repayments in the early years	<input type="checkbox"/> Yes / <input type="checkbox"/> No	Reason
Reason		Ability to vary the repayment amount or take repayment holidays <input type="checkbox"/> Yes / <input type="checkbox"/> No
No early settlement interest on full or part payment	<input type="checkbox"/> Yes / <input type="checkbox"/> No	Reason

CLICK HERE TO EMAIL THIS FORM BACK TO US AT SHARON@TMP-MORTGAGES.CO.UK

OR PRINT, FILL IN AND FAX IT TO 0870 609 3292

OR POST IT TO THE MORTGAGE PACKAGER LIMITED, FREEPOST NAT 5295, SOUTHAMPTON, SO45 6UA

YOUR HOME MAY BE REPOSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE

Regulated by the Financial Service Authority – reference 300959